




A. Real Investments SA

Integrated Real Estate & Global Investment Portfolio
Period: Last 12 Months **Total Invested:** CHF 30 Million

 *Boulevard des Philosophes 23, 1205 Genève*

 info@arealinvestmentssa.com



Company Profile

A. Real Investments SA is a Switzerland based investment and real estate holding company focused on long-term, stable asset growth. The firm operates by combining direct real estate ownership with strategic equity stakes in leading global companies, including sustainable infrastructure and emerging markets.



Portfolio Allocation Summary

Asset Class	Investment(CHF)	% Allocation
RealEstate(Direct& REITs)	CHF 13,000,000	43%
000 PublicEquities (Blue Chips)	CHF 9,500,000	31.6%
500,000 ETFs&Index Funds	CHF 3,500,000	11.7%
PrivateEquity & Venture Funds	CHF 2,000,000	6.7%
000 StrategicCash Reserve	CHF 2,000,000	6.7%
Total	CHF 30,000,000	100%



Real Estate Portfolio Highlights – CHF 13M

1. Lachen Urban Project – Switzerland

- Residential & commercial development
- Status: Under construction (Phase II)
- Invested: CHF 3M



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2. Berlin Commercial Complex – Germany

- Class A office building, fully leased
- Annual Yield: 6.2% Invested: CHF 2.5M

3. Lisbon Residential Redevelopment – Portugal

- Prime location near riverfront, ESG-compliant build
- Invested: CHF 1.8M

4. REITs Exposure – U.S. & UK

- Blackstone BREIT, Prologis, British Land Co.
- REIT Portfolio Value: CHF 3.7M

5. Green Industrial Zone – Eastern Europe

- Logistics hubs & light manufacturing facilities
- Invested: CHF 2M

Public Equity Holdings – CHF 9.5M

Company	Sector	Region	Invested (CHF)
Apple Inc. (AAPL)	Technology	USA	CHF1,200,000
Microsoft (MSFT)	Technology	USA	CHF 1,200,000
LVMH (MC.PA)	Luxury Goods	France	CHF 1,000,000
Samsung Electronics	Semiconductors	South Korea	CHF 900,000
Nestlé S.A. (NESN)	Consumer Goods	Switzerland	CHF 850,000
Toyota (TM)	Automotive	Japan	CHF 800,000
JPMorgan Chase (JPM)	Finance	USA	CHF 800,000
Amazon (AMZN)	E-commerce	USA	CHF 850,000
TotalEnergies (TOTF)	Energy	France	CHF 700,000



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ETFs & Index Funds – €3.5M

- **Vanguard S&P 500 ETF (VOO)** – CHF 1.5M
- **iShares MSCI World ETF (URTH)** – CHF 1M
- **VanEck Real Estate ETF (VNQ)** – CHF 1M

Private Equity & Innovation Funds – CHF 2M

- **European Green Infra Fund** – Clean energy, ESG-focused
- Invested: CHF 1.2M –Real estate innovation/startups

PropTech VC Fund

Invested: CHF 800,000

Strategic Cash Reserve – CHF 2M

- 50% in Swiss Franc MMFs (money market funds)
- 50% in short-duration Eurozone sovereign bonds
- Purpose: Risk buffer and opportunistic entries

12-Month Portfolio Performance

Key Metric	Value
Net Return	+10.4%
Dividend Yield (avg)	2.8%
Rental Yield (real estate)	5.9%
ESG-aligned exposure	38%
Volatility	~8.1%



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Geographic Exposure


Region	% Allocation
Europe	55%
North America	30%
Asia-Pacific	10%
Emerging Mkts	5%

Risk Management

- Geographic and sectoral diversification
 - Long-term holding strategy for equities and property
 - ESG screening for future-proof investments
 - Strategic liquidity to remain flexible in volatile markets
-

Contact

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